



onemarkets PIMCO Global Strategic Bond Fund

a Sub-Fund of onemarkets Fund

“ASSET CLASS” CHARACTERISTICS

- onemarkets PIMCO Global Strategic Bond Fund is a high-quality and diversified global bond strategy aims to provide potential returns through a combination of income (yield) and capital appreciation, while at the same time aims at preserving capital.
- In a broader portfolio context, global bonds can also offer diversification to investments already exposed to the equity market as the high-quality bonds generally have an opposite trend in respect to riskier asset classes (e.g. Equity).
- Bonds provides diversification to an equities-only portfolio. They help to have a long-term capital preservation, and volatility of the investments

INVESTMENT STRATEGY OBJECTIVE

- onemarkets PIMCO Global Strategic Bond Fund seeks to maximize total return, consistent with preservation of capital.
- The Fund is actively managed, without considering any benchmark. The strategy is flexible, and it allows to focus on what PIMCO believes are the ideas in global fixed income while also retaining core-bond characteristics.
- onemarkets PIMCO Global Strategic Bond Fund seeks to achieve its investment objective by investing in a diverse, actively managed portfolio of global fixed-income securities. This will include primarily, but not only, government, government-related and corporate bonds denominated in developed and emerging market currencies. The average portfolio duration normally varies between 2 and 8 years.

ABOUT ONEMARKET FUND

onemarkets Fund is a unique and growing selection of actively managed funds. For each individual fund, the portfolio is managed either by UniCredit Group companies¹ or by selected experienced asset management companies. The funds' performance is monitored closely by UniCredit experts to ensure consistency in the quality and risk-return profiles of the defined strategies throughout the cycle.

onemarkets PIMCO Global Strategic Bond Fund is a Sub-Fund of onemarkets Fund managed by Structured Invest S.A. onemarkets Fund is the UniCredit UCITS²-Umbrella fund platform. PIMCO Europe GmbH will act as the Investment Manager and will sub-delegate investment activities / portfolio management services to: Pacific Investment Management Company LLC and PIMCO Europe Ltd.

¹Funds are managed by entities that are part of UniCredit Group, i.e. ZB Invest Ltd., UniCredit International Bank (Luxembourg) S.A. and Schoellerbank Invest AG.

²Undertakings for Collective Investment in Transferable Securities (=UCITS)

Distribution in Greece exclusively via Alpha Bank

Structured Invest S.A.
July 2024



INTERVIEW WITH THE PORTFOLIO MANAGER



Andrew Balls

- Portfolio Manager, CIO of Global Strategies
- London
- 24 years of experience



Sachin Gupta

- Portfolio Manager, Leader of Global Desk
- Newport Beach
- 25 years of experience

onemarkets Fund
in cooperation with
PIMCO

1. WHAT MAKES THIS FUND UNIQUE?



- **BROAD UNIVERSE:** The fund's extensive global opportunity set can offer diversified sources of returns, leveraging on the PIMCO's views on interest rates, exchange rates, credit and country trends and diversified exposure to the main world currencies.
- **DIVERSIFICATION VIA MULTIPLE STRATEGIES:** The Fund relies on multiple sources of value. In this way, the returns don't rely on a single type of bond exposure, enhancing the Fund's ability to add value across a wide range of environments.

2. HOW DO YOU BUILD THE PORTFOLIO?



- onemarkets PIMCO Global Strategic Bond Fund's portfolio construction process revolves around the principle of diversification by utilising multiple sources of value add. PIMCO is committed to implementing our approach by selecting from a broad universe that includes conventional fixed income sectors as well as newer, less traditional, sectors (e.g. Mortgage-backed and asset-backed securities, inflation indexed bond, municipal bonds ...).
- Portfolios are constructed such that each investment idea is ranked according to its opportunities to have upside and downside. Ultimately, the portfolio is a rank order weighting risk / reward potential given the risk / return characteristics of the portfolio.

3. HOW DOES THE SELECTION PROCESS WORK?



- PIMCO evaluates the attractiveness of an investment opportunity based on risk-reward considerations: we look for structural ideas that would allow us to add value without deviating from the risk / return profile of the portfolio.
- Individual bonds that meet PIMCO's target strategies are considered for inclusion in portfolios based on their anticipated performance, given PIMCO's global interest rate and volatility forecasts, their credit worthiness and liquidity, i.e., its ability to be sold in the market.

4. HOW IS THE INVESTMENT PROCESS?



- PIMCO seeks to identify favourable secular and cyclical trends, capitalising on relative value opportunities, and avoiding credit events. PIMCO's time-tested investment process includes both top-down (analysis approach that focuses on the macro factors of the economy and bottom-up (investment approach that focuses on analysing individual instruments and de-emphasises the significance of macroeconomic and market cycles) decision-making.
- PIMCO's top-down investment process is primarily qualitative and it is built on the PIMCO's judgement on interest rate, curve, and country and currency risk. Top-down considerations are mainly driven by PIMCO's Secular and Cyclical forums. Sector specialists are charged with determining relative value within their sectors and play a key role in security selection. An important resource for the sector specialists is PIMCO's staff of highly seasoned analysts who conduct independent security analysis. PIMCO also uses an extensive library of analytical tools to help quantify risks and relative value in different securities.

5. MODEL ALLOCATION

The Fund takes a diversified approach primarily in high quality, investment grade, liquid bonds. This product aims at capitalising on opportunities across the global landscape, including: Duration / Yield Curve (if the duration rises also its interest rate risk also rises); Country selection; Sector allocation and Currency strategies.



Source: PIMCO

Disclaimer: For illustrative purposes only, not indicative of final portfolio allocation.

PROFILE OF POTENTIAL INVESTORS



- An investment in this Sub-Fund is thought for investors who are able to appraise the risks and economic value of the investment.
- The investor must be prepared to accept a medium volatility and potentially capital losses in order to achieve potential moderate returns.
- The Sub-Fund is intended for investors with a medium-term investment horizon.

FUND DATA

Fund	onemarkets PIMCO Global Strategic Bond Fund	
Fund Category	Bond	
Share Classes	C	CD
ISIN	LU2595024469	LU2595024543
SRI	2 – The risk indicator assumes you keep the product for 3 years.	
Minimum investment	100 Euro	
Currency	EUR	
One-off costs upon entry or exit		
Entry costs	Up to 3.50%	Up to 3.50%
Exit costs	0.00%	0.00%
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.89%	1.89%
Transaction costs	0.31%	0.31%
Dist / ACC	accumulating	distributing
SFDR Classification*	Article 6	
Benchmark	NO	

*SFDR – Sustainable Finance Disclosure Regulation

IMPORTANT INFORMATION

CHANCES

- Emerging Markets offer the potential for competitive returns over the long term, across a variety of countries and industries, and represent an important diversifier for investors.
- AMS and MBS can have higher yield than traditional bonds and they have a relatively low correlation with corporate bonds or the stock market.
- High-yield bonds are corporate debt securities that pay higher interest rates than investment-grade bonds. They play a diversification role in the portfolio's and in certain economic framework can help generate positive income.
- Convertible Contingent Bond (Cocos) allows the Portfolio Manager to receive interest payments that are typically much higher than traditional bonds.

RISKS

- The value of investments in bonds and other debt securities or derivative instruments may rise or fall sharply as interest rates fluctuate.
- Investments in bonds are subject to the risk that the issuer cannot meet their obligations in terms of paying the interest and / or redeeming the principal on maturity (credit risk).
- In periods of market instability, the Sub-Fund may be required to realise assets at a price that does not reflect their intrinsic value.
- To the extent that the Sub-Fund invests a large portion of its assets in a limited number of industries, sectors, or issuers, or within a limited geographical area, it can be riskier than a fund that invests more broadly.
- The Fund may invest in instruments, such as derivatives, that might not fulfil their obligations in the future, exposing the relevant sub-funds to financial losses in the process.
- There is a risk that agreements, securities lending, repurchase agreements and derivatives techniques are terminated due, for instance, to bankruptcy. A sub-fund may be required to cover any losses incurred.
- Emerging markets are less established than developed markets and therefore involve higher risks, particularly market, liquidity, currency risks and interest rate risks, and the risk of higher volatility.
- Mortgage-Backed Securities / Asset-backed security, are usually issued in a number of different classes depending on the riskiness of the underlying assets assessed. The higher the risk contained in the class, the more the asset-backed security pays by way of income.
- the Sub-Fund invests in other UCITS / UCIs, it may incur a second layer of investment fees, which will further erode any investment gains.
- Certain high-yielding bonds are very speculative and involve comparatively greater risks than higher quality securities they also have a higher incidence of default, and they are less liquid.
- The integration in the investment process of ESG and sustainability factors with wider monitoring and engagement activities, may have an impact on the value of investments and, therefore, on returns.
- Convertible Contingent Bond (Cocos) are a form of contingent hybrid securities that behave like debt securities in normal circumstances but which either convert to equity securities or have write-down. A write down means that some or all the principal amount of the (Cocos) bond will be written down.


DISCLAIMER

THIS IS A MARKETING COMMUNICATION. Please refer to the prospectus of onemarkets Fund (the "Fund") and to the Key Information Document (KID) before making any final investment decisions. This material is not intended to be relied upon as a forecast, research or investment advice, and is not a recommendation or offer to buy or sell any securities or to adopt any investment strategy, it's for advertising purposes only and does not constitute legal, accounting or tax advice. This document contains information relating to the sub-fund onemarkets PIMCO Global Strategic Bond Fund (the "Sub-Fund") of the Fund, an undertaking for collective investment in transferable securities (UCITS), subject to Part I of the Luxembourg Law of 17 December 2010 relating to undertakings for collective investment, as amended, in the form of an investment company with variable capital, registered with the Luxembourg Trade and Companies Register under no. B 271.238. The Sub-Fund is offered in the jurisdictions detailed in the prospectus for distribution and marketing in accordance with the applicable regulations. For full and accurate information on the Fund and its sub-funds (including the investment policies, strategies, related risks, costs and fees etc.), please refer to the Fund documents mentioned hereafter. Potential investors should examine whether the risks associated with investing in the Sub-Funds are appropriate to their situation and should also ensure that they fully understand the structure of the Sub-Funds and the risk associated with the investment. In case of doubt, it is recommended to consult a financial advisor in order to determine if the investment in the Sub-Funds is appropriate. The value of the shares and the profit from an investment in the Fund could go down or up, depending on the market conditions. The Sub-Funds do not offer any guarantee of return. Furthermore, past performance is not indicative of future results. The returns presented do not hold in consideration of any fees and costs incurred in subscribing and redeeming the shares. It is not addressed to any "U.S. Person" as defined in the Securities Act of 1933 and the prospectus of the Company (the "Prospectus"). The Prospectus, the KID and further documents and forms related to the Sub-Fund are not available to investors in certain countries, in which the Fund is not registered and not offered for distribution and marketing purposes.

Before making any investment decision, please read the KID (in local language) and the Prospectus (available in English and the respective local language with the English version representing the legally binding one) and the articles of incorporation of the Fund (in English language), which are available at <https://www.structuredinvest.lu> and can be obtained as hard copy free of charge by request of the investor, together with the latest annual reports and half annual reports at the registered offices of the Management Company (as defined below) and at the distributors' premises. A summary of the information on investor rights as well as the instruments of collective redress can be found in English at: <https://www.structuredinvest.lu/lu/en/fund-platform/about-us>. This marketing communication is published by Structured Invest S.A., the Fund's management company. Structured Invest S.A. (the "Management Company") was incorporated under the name Structured Invest on 16 November 2005 in the Grand Duchy of Luxembourg as a public limited company ("société anonyme") for an indefinite period and is registered with the Luxembourg commercial and company register, Registre de Commerce et des Sociétés, under the number: B 112.174. The Management Company has its registered office at 8-10 rue Jean Monnet, L2180 Luxembourg, Grand Duchy of Luxembourg, and it is part of UniCredit Group. The Management Company may decide to terminate the arrangements made for the marketing of its collective investment undertakings in accordance with Article 93a of Directive 2009/65/EC.

FURTHER QUESTIONS?

Our team of experts will be happy to assist you:

 Please contact your local Relationship Manager or Service Branch

You can also obtain further information at:

 onemarkets.gr/onemarkets-fund